

11 Financial Form ADV Part 2B Individual Disclosure Brochure *for* Ashley Owens

Ashley Owens Personal CRD Number: 5993709 Investment Adviser Representative

This brochure supplement provides information about Ashley Owens

that supplements the 11 Financial brochure. You should have received a copy of that brochure. Please contact us at (936) 899-5629 or by email at: Info@Choose11.com if you did not receive 11 Financial's brochure or have any questions about the contents of this supplement.

Additional information about Ashley Owens is available on the SEC's website at www.adviserinfo.sec.gov.

UPDATED: 03/27/2024

Item 2: Educational Background and Business Experience

Name: Ashley Owens: 1982

Educational Background and Professional Designations:

Education:

- Bachelor of Science, 2006 Missouri State University - Springfield, MO

Business Background:

- 03/24 Current Financial Advisor
 11 Financial
- 08/19 01/24 Financial Advisor
 Captrust Financial
- 10/17 07/19 Financial Advisor
 Infinex Investments
- 09/15 10/17 Financial Advisor Securities America
- 01/15-10/15 Financial Advisor
 LPL Financial
- 07/14-10/24 Financial Advisor MMLInvestors
- 01/12-06/14 Financial Advisor Edward Jones

Item 3: Disciplinary Information

No legal or disciplinary events are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Ashley Owens does not have any outside business activities to disclose. We require that all IARs disclose this conflict of interest when such recommendations are made. Also, we require IARs to disclose that clients may purchase recommended insurance products from other insurance agents not affiliated with us.

Item 5: Additional Compensation

There are no sources of additional compensation outside of 11 Financial.

Item 6: Supervision

As an investment adviser representative of 11 Financial, Ashley Owens is supervised by Taylor James Kovar, CEO of 11 Financial. Ashley Owens's response information is on the cover page of this disclosure document. Ashley Owens adheres to all required regulations regarding the activities of an Investment Adviser Representative. He follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics and appropriate securities regulatory requirements.

Item 7: Requirements for State Registered Advisers

This disclosure is required by Texas state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Ashley Owens has NOT been involved in any of the events listed below.
 - An award or otherwise being found liable in an arbitration claim alleging damages over \$2,500 involving any of the following: a) an investment or an investment-related business or activity; b) fraud, false statement(s), or omissions; c) theft, embezzlement, or other wrongful taking of property; d) bribery, forgery, counterfeiting, or extortion; or e) dishonest, unfair, or unethical practices.
 - 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following: a) an investment or an investment-related business or activity; b) fraud, false statement(s), or omissions; c) theft, embezzlement, or other wrongful taking of property; d) bribery, forgery, counterfeiting, or extortion; or e) dishonest, unfair, or unethical practices.
- B. Ashley Owens has NOT been the subject of a bankruptcy petition in the past ten years.